



SUNIL HEALTHCARE LIMITED

Registered Office
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CIN No. L24302DL1973PLC189662

Unaudited Financial Results

for the quarter ended and half year ended 30th September, 2015

| Particulars | Quarter Ended | | Half year ended | | | Year Ended |
|--|---------------------|-----------------|---------------------|---------------------|---------------------|-----------------|
| | 30th September 2015 | 30th June 2015 | 30th September 2014 | 30th September 2015 | 30th September 2014 | 31st March 2015 |
| | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1 Income from Operations | | | | | | |
| a) Net Sales/Income from Operations (Net of Excise duty) | 1,701.08 | 1,632.06 | 1,952.77 | 3,333.14 | 3,478.12 | 7,210.10 |
| b) Other Operating Income | 11.37 | 24.71 | 17.42 | 36.08 | 32.25 | 53.51 |
| Total Income from operation (net) | 1,712.45 | 1,656.77 | 1,970.19 | 3,369.22 | 3,510.37 | 7,263.61 |
| 2 Expenses | | | | | | |
| a) Cost of Material consumed | 740.58 | 624.27 | 555.81 | 1,364.85 | 1,114.07 | 2,264.58 |
| b) Purchase of Stock-in-trade | - | 0.05 | 357.91 | 0.05 | 468.56 | 1,010.55 |
| c) Change in inventories of finished goods, work-in-progress and stock-in-trade | (106.49) | (115.52) | 46.38 | (222.01) | (37.70) | (83.17) |
| d) Employees benefit expenses | 231.99 | 227.07 | 218.79 | 459.06 | 406.83 | 862.49 |
| e) Depreciation and amortisation expenses | 82.52 | 90.21 | 126.56 | 172.73 | 251.89 | 400.14 |
| f) Other Expenses | 548.27 | 516.65 | 477.74 | 1,064.92 | 954.71 | 2,043.98 |
| Total Expenses | 1,496.87 | 1,342.73 | 1,783.19 | 2,839.60 | 3,158.36 | 6,498.57 |
| 3 Profit from operation before Other Income, finance cost and exceptional items | 215.58 | 314.04 | 187.00 | 529.62 | 352.01 | 765.04 |
| 4 Other Income | 21.21 | 19.08 | 14.21 | 40.29 | 22.25 | 82.67 |
| 5 Profit from ordinary activities before other income, finance cost and exceptional items | 236.79 | 333.12 | 201.21 | 569.91 | 374.26 | 847.71 |
| 6 Finance costs | 82.28 | 84.86 | 60.19 | 167.14 | 115.59 | 232.23 |
| 7 Profit from ordinary activities after finance cost but before exceptional items | 154.51 | 248.26 | 141.02 | 402.77 | 258.67 | 615.48 |
| 8 Exceptional Items | - | - | - | - | - | - |
| 9 Profit from ordinary activities before tax | 154.51 | 248.26 | 141.02 | 402.77 | 258.67 | 615.48 |
| 10 Tax Expenses (Net) | 48.65 | 102.69 | 34.76 | 151.34 | 84.37 | 217.47 |
| a) Deferred Tax | 69.38 | 6.19 | (15.00) | 75.57 | (34.05) | (20.19) |
| b) Income Tax | (20.73) | 96.50 | 49.76 | 75.77 | 118.42 | 237.66 |
| 11 Net Profit from ordinary activities after tax | 105.86 | 145.57 | 106.26 | 251.43 | 174.30 | 398.01 |
| 12 Extraordinary Items (net of tax expenses) | - | - | - | - | - | - |
| 13 Net Profit for the period | 105.86 | 145.57 | 106.26 | 251.43 | 174.30 | 398.01 |
| 14 Paid-up equity share capital (Face value per share ₹10/-) | 1025.48 | 1025.48 | 1025.48 | 1025.48 | 1025.48 | 1025.48 |
| 15 Reserve (excluded Revaluation Reserve) | | | | | | 1,561.64 |
| 16 Earning per share of ₹ 10/- each | | | | | | |
| (a) Basic (₹) | 1.03 | 1.42 | 1.04 | 2.45 | 1.70 | 3.88 |
| (b) Diluted (₹) | 1.03 | 1.42 | 1.04 | 2.45 | 1.70 | 3.88 |
| A PARTICULARS OF SHAREHOLDING | | | | | | |
| 1 Public Shareholding | | | | | | |
| Number of shares (₹ of 10/- each) | 2714445 | 2714445 | 2714445 | 2714445 | 2714445 | 2714445 |
| Percentage of shareholding | 26.47 | 26.47 | 26.47 | 26.47 | 26.47 | 26.47 |
| 2 Promoters and Promoter group shareholding | | | | | | |
| a) Pledged/Encumbered | | | | | | |
| Number of Shares | - | - | - | - | - | - |
| Percentage of shares (as a % of the total shareholding of promoter and promoter group) | - | - | - | - | - | - |
| Percentage of shares (as a % of the total share capital of the Company) | - | - | - | - | - | - |
| b) Non Encumbered | | | | | | |
| Number of Shares | 7540305 | 7540305 | 7540305 | 7540305 | 7540305 | 7540305 |
| Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
| Percentage of shares (as a % of the total share capital of the Company) | 73.53 | 73.53 | 73.53 | 73.53 | 73.53 | 73.53 |
| B Investor Complaints | | | | | | |
| Pending at the beginning of the quarter | Nil | | | | | |
| Received during the quarter | Nil | | | | | |
| Disposed of during the quarter | Nil | | | | | |
| Remaining unresolved at the end of the quarter | Nil | | | | | |

Segment wise Revenue, Results and Capital Employed for the Half Year Ended on 30th September 2015

| Segment wise Performance | Half year Ended 30th September 2015 (Unaudited) | Year Ended 31st March 2015 (Audited) |
|--|---|--|
| 1 Segment Revenue | | |
| Empty Hard Gelatin Capsule | 3,369.22 | 6,186.39 |
| Marketing of Food Product | - | 1,077.22 |
| Total Income From Operations (Net) | 3,369.22 | 7,263.61 |
| 2 Segment Results | | |
| Empty Hard Gelatin Capsule | 548.29 | 758.84 |
| Marketing of Food Product | (17.20) | 8.30 |
| Profit/(Loss) Before Finance Cost & Tax | 531.09 | 767.14 |
| Less: Finance Cost | 167.14 | 232.23 |
| Add: Un-allocable Expenses / (Income)(Net) | 38.82 | 80.57 |
| Profit/(Loss) Before Tax | 402.77 | 615.48 |
| 3 Capital Employed | | |
| Empty Hard Gelatin Capsule | 6,142.13 | 5,153.92 |
| Marketing of Food Product | 83.86 | 95.84 |
| Total | 6,225.99 | 5,249.76 |



Pratan

Consolidated Statement of Assets and Liabilities

(₹ lakhs)

| Particulars | As at 30th September 2015 | As at 31st March 2015 |
|---|---------------------------|-----------------------|
| A EQUITY AND LIABILITIES | | |
| 1 Shareholder's fund | | |
| (a) Share Capital | 1,025.48 | 1,025.48 |
| (b) Reserve and Surplus | 1,813.18 | 1,561.64 |
| Sub-total - Shareholders' funds | 2,838.66 | 2,587.12 |
| 2 Share application money pending allotment | | |
| 3 Non-Current Liabilities | 1,132.22 | 570.30 |
| (a) Long Term borrowings | 227.91 | 152.33 |
| (b) Deferred tax liabilities (net) | - | - |
| (c) Other long-term liabilities | 109.96 | 94.16 |
| (d) Long-term provision | 1,470.09 | 816.79 |
| Sub-total - Non-current liabilities | | |
| 4 Current Liabilities | 2,011.15 | 1,611.82 |
| (a) Short-term Borrowings | 809.37 | 704.26 |
| (b) Trade Payables | 701.61 | 532.61 |
| (c) Other Current Liabilities | 61.83 | 101.22 |
| (d) Short-term Provisions | 3,583.96 | 2,949.91 |
| Sub-total - Current liabilities | 7,892.71 | 6,353.82 |
| TOTAL - EQUITY AND LIABILITIES | | |
| B ASSETS | | |
| 1 Non-Current Assets | | |
| (a) Fixed Assets | 3,800.05 | 2,713.56 |
| Tangible Assets | 17.12 | 17.24 |
| Intangible Assets | 247.55 | 76.50 |
| Capital Work-in-Progress | - | - |
| Intangible Assets under Development | - | - |
| (c) Non-Current Investments | 169.48 | 210.70 |
| (e) Long-term Loans and Advances | - | - |
| (f) Other Non-Current Assets | 4,234.20 | 3,018.00 |
| Sub-total - Non-current assets | | |
| 2 Current Assets | 0.06 | 0.06 |
| (a) Current Investments | 1,166.50 | 956.25 |
| (b) Inventories | 1,962.73 | 1,978.03 |
| (c) Trade Receivables | 332.62 | 248.35 |
| (d) Cash and cash equivalent | 123.15 | 94.72 |
| (e) Short-term Loans and Advances | 73.45 | 58.41 |
| (f) Other Current Assets | 3,658.51 | 3,335.82 |
| Sub-total - Current assets | 7,892.71 | 6,353.82 |
| TOTAL - ASSETS | | |

Notes:

- 1 Componentisation of Fixed Assets and consequent adjustments in depreciation shall be made at the year end.
- 2 Figures of the corresponding previous period/ year have been regrouped/ rearranged wherever necessary, to make them comparable.
- 3 Segment reporting become applicable at the end of the previous financial year, hence segment reporting for corresponding quarter and previous quarter have not been given.
- 4 The above financial results have been reviewed by Audit Committee and approved by the Board of Directors in their meeting held on 06.11.2015.

Place : New Delhi
Date : 06.11.2015

For & On Behalf of the Board

Anil Khaitan

Chairman Cum Managing Director

