

LISTING OF SHARES AT BSE

January 23, 2014

Dear Shareowner,

Wishing you and your family a very Happy New Year 2014!!

With the New Year, your Company, ***M/s Sunil Healthcare Ltd.*** has also entered a new era. With immense pleasure we would like to inform you that **your company has received the trading approval for listing its securities at Bombay Stock Exchange (BSE), under its Direct Listing route.** Trading shall be started w.e.f Thursday, the **23rd day of January 2014.** The BSE Trading Notice can be viewed on BSE's website www.bseindia.com. As you are aware that till now, the Company was listed at Calcutta, Delhi and Jaipur Stock Exchanges, where, unfortunately there was no trading for last many a years. The Company's scrip id on the BOLT system is SUNLOC and code no is 537253 and the abbreviated name is SUNIL HEALTH

By virtue of listing and trading at BSE, the Company would now be making all the Listing Agreement compliances with BSE as well, thus providing more transparency and building investor confidence. The shareholders, in turn, would get the much awaited liquidity benefit for their investments.

We also take the opportunity to extend our appreciation and gratitude to all the members, who have been a part of the Company through all these years.

Once the trading will start at BSE, it shall be possible only in Demat mode. So, the Directors of the Company hereby make a request to all its valued Members, to have their shareholdings in the Company converted into Demat mode.

Looking forward for a continued and favorable patronage.

Thanking you

Yours faithfully

For Sunil Healthcare Limited

Virendra Garg

Company Secretary