



SUNIL HEALTHCARE LIMITED

Registered Office
38E/252-A, Vijay Tower, First Floor, Shahpurjat
New Delhi-110049

Audited Financial Results
for the quarter ended and year ended 31st March, 2013

(₹ lakhs)

| Particulars | Consolidated Results | | | | |
|--------------------------------------------------------------------------------------------------|-----------------------|--------------------------|-----------------------|-----------------------|-----------------------|
| | Quarter Ended | | | Year Ended | |
| | On 31st March 2013 | On 31st December 2012 | On 31st March 2012 | On 31st March 2013 | On 31st March 2012 |
| | Audited | Unaudited | Audited | Audited | Audited |
| 1 Income from Operations | | | | | |
| a) Net Sales/Income from Operations (Net of Excise duty) | 1,146.77 | 1,252.40 | 1,189.77 | 4,565.85 | 4,283.57 |
| b) Other Operating Income | 13.27 | 21.45 | 5.38 | 47.49 | 59.14 |
| Total Income from operation (net) | 1,160.04 | 1,273.85 | 1,195.15 | 4,613.34 | 4,342.71 |
| 2 Expenses | | | | | |
| a) Cost of Material consumed | 406.97 | 393.33 | 305.48 | 1,539.37 | 1,356.64 |
| b) Purchase of Stock-in-trade | 4.35 | 1.47 | - | 5.82 | 13.37 |
| c) Change in inventories of finished goods, work-in-progress and stock-in-trade | (71.88) | 44.19 | 80.88 | (132.29) | 74.14 |
| d) Employees benefit expenses | 160.16 | 162.50 | 188.99 | 621.80 | 542.01 |
| e) Power & Fuel | 152.55 | 140.79 | 125.01 | 571.57 | 477.47 |
| f) Depreciation and amortisation expenses | 102.43 | 100.69 | 81.52 | 382.09 | 321.10 |
| g) Other Expenses | 326.26 | 339.30 | 350.33 | 1,286.35 | 1,120.16 |
| Total Expenses | 1,080.84 | 1,182.27 | 1,132.21 | 4,274.71 | 3,904.89 |
| 3 Profit from operation before Other Income, finance cost and exceptional items | 79.20 | 91.58 | 62.94 | 338.63 | 437.82 |
| 4 Other Income | 70.56 | 11.66 | 35.90 | 86.19 | 85.59 |
| 5 Profit from ordinary activities before other income, finance cost and exceptional items | 149.76 | 103.24 | 98.84 | 424.82 | 523.41 |
| 6 Finance costs | 101.60 | 61.74 | 61.70 | 260.18 | 195.32 |
| 7 Profit from ordinary activities after finance cost but before exceptional items | 48.16 | 41.50 | 37.14 | 164.64 | 328.09 |
| 8 Exceptional Items | 55.00 | - | - | 55.00 | - |
| 9 Profit from ordinary activities before tax | 103.16 | 41.50 | 37.14 | 219.64 | 328.09 |
| 10 Tax Expenses (Net) | (34.55) | (15.61) | (12.32) | (75.29) | (111.22) |
| 11 Net Profit from ordinary activities after tax | 68.61 | 25.89 | 24.82 | 144.35 | 216.87 |
| 12 Extraordinary Items (net of tax expenses) | - | - | - | - | - |
| 13 Net Profit for the period | 68.61 | 25.89 | 24.82 | 144.35 | 216.87 |
| 17 Paid-up equity share capital (Face value per share `10/-) | 1025.48 | 1025.48 | 1025.48 | 1025.48 | 1025.48 |
| 18 Reserve (excluded Revaluation Reserve) | | | | 925.45 | 781.08 |
| 19i Earning per share of `10/- each | | | | | |
| (a) Basic (`) | 0.67 | 0.25 | 0.24 | 1.41 | 2.24 |
| (b) Diluted (`) | 0.67 | 0.25 | 0.24 | 1.41 | 2.24 |
| A PARTICULARS OF SHAREHOLDING | | | | | |
| 1 Public Shareholding | | | | | |
| Number of shares (` of 10/- each) | 3171495 | 3171495 | 3171495 | 3171495 | 3171495 |
| Percentage of shareholding | 30.93 | 30.93 | 30.93 | 30.93 | 30.93 |
| 2 Promoters and Promoter group shareholding | | | | | |
| a) Pledged/Encumbered | | | | | |
| Number of Shares | - | - | - | - | - |
| Percentage of shares (as a % of the total shareholding of promoter and promoter group) | - | - | - | - | - |
| Percentage of shares (as a % of the total share capital of the Company) | - | - | - | - | - |
| b) Non Encumbered | | | | | |
| Number of Shares | 7083255 | 7083255 | 7083255 | 7083255 | 7083255 |
| Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
| Percentage of shares (as a % of the total share capital of the Company) | 69.07 | 69.07 | 69.07 | 69.07 | 69.07 |
| B Investor Complaints | | | | | |
| Pending at the beginning of the quarter | Nil | | | | |
| Received during the quarter | Nil | | | | |
| Disposed of during the quarter | Nil | | | | |
| Remaining unresolved at the end of the quarter | Nil | | | | |

Mailam

Consolidated Statement of Assets and Liabilities


₹ lakhs)

| Particulars | As at 31st March 2013 | As at 31st March 2012 |
|---------------------------------------------|-----------------------|-----------------------|
| A EQUITY AND LIABILITIES | | |
| 1 Shareholder's fund | | |
| (a) Share Capital | 1,025.48 | 1,025.48 |
| (b) Reserve and Surplus | 960.44 | 817.47 |
| Sub-total - Shareholders' funds | 1,985.92 | 1,842.95 |
| 2 Share application money pending allotment | | |
| 3 Non-Current Liabilities | | |
| (a) Long Term borrowings | 432.86 | 244.08 |
| (b) Deferred tax liabilities (net) | 245.43 | 222.13 |
| (c) Other long-term liabilities | - | - |
| (d) Long-term provision | 55.18 | 48.21 |
| Sub-total - Non-current liabilities | 733.47 | 514.42 |
| 4 Current Liabilities | | |
| (a) Short-term Borrowings | 1,615.02 | 1,217.44 |
| (b) Trade Payables | 571.65 | 571.45 |
| (c) Other Current Liabilities | 376.24 | 370.76 |
| (d) Short-term Provisions | 52.02 | 126.58 |
| Sub-total - Current liabilities | 2,614.93 | 2,286.23 |
| TOTAL - EQUITY AND LIABILITIES | 5,334.32 | 4,643.60 |
| B ASSETS | | |
| 1 Non-Current Assets | | |
| (a) Fixed Assets | | |
| Tangible Assets | 2,745.09 | 2,253.25 |
| Intangible Assets | 2.02 | 2.27 |
| Capital Work-in-Progress | 117.85 | 29.62 |
| Intangible Assets under Development | 7.28 | 5.93 |
| (c) Non-Current Investments | - | - |
| (e) Long-term Loans and Advances | 48.11 | 260.71 |
| (f) Other Non-Current Assets | - | - |
| Sub-total - Non-current assets | 2,920.35 | 2,551.78 |
| 2 Current Assets | | |
| (a) Current Investments | 0.06 | 0.06 |
| (b) Inventories | 766.55 | 568.71 |
| (c) Trade Receivables | 1,407.85 | 1,231.22 |
| (d) Cash and cash equivalent | 119.92 | 130.51 |
| (e) Short-term Loans and Advances | 74.61 | 134.40 |
| (f) Other Current Assets | 44.98 | 26.92 |
| Sub-total - Current assets | 2,413.97 | 2,091.82 |
| TOTAL - ASSETS | 5,334.32 | 4,643.60 |

Notes:

- 1 Exceptional item reported for ₹ 55 Lakhs received from a Debtors which was written off in earlier year
- 2 Previous period figures have been regrouped, wherever found necessary.
- 3 The above financial results have been reviewed by Audit Committee and approved by the Board of Directors in their meeting held on 11th May 2013.

Place New Delhi
Date 11.05.2013

For & On Behalf of the Board

Anil Khaitan
Chairman Cum Managing Director