

DISTRIBUTION SCHEDULE

(To be made out for each class of security)

Name of the Company **M/S SUNIL HEALTHCARE LIMITED**

Distribution of Equity Sharesas on30.06.2012

Total nominal value of P 10,25,47,500 Nominal value of each share/unit P 10/-

Total number of shares/units 1,02,54,750 Paid up value per share/unit P.10/-

Distinctive Nos form 000001 to 1,02,54,750

Table 1

**DISTRIBUTION OF HOLDINGS
AS ON 30.06.2012**

Share or Debenture holding of No. of shares Renge		Share/Debenture holders		Share/Debenture Total No. of Shares	
Range		Number	% to	No. of Shares	% to
			Total		Total
(1)		'(2)	'(3)	'(4)	'(5)
1	500	5647	94.75	616017	6.01
501	1000	164	2.75	119984	1.17
1,001	2,000	74	1.24	107327	1.05
2,001	3,000	11	0.18	27886	0.27
3,001	4,000	9	0.15	30678	0.30
4,001	5,000	3	0.05	13703	0.13
5,001	10,000	19	0.32	133700	1.30
10,001	50,000	14	0.23	337584	3.29
50,001	100,000	4	0.07	252720	2.46
and above		15	0.25	8615151	84.01
TOTAL		5960	100.00	10254750	100.00

(1)(a) Shareholding pattern as on 30.06.2012 (PROJECTED)								
Name of M/s SUNIL HEALTHCARE LIMITED								
Scrip Code:								
Category Code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of Shares held in dematerialized form	Total Shareholding as a percentage of total number of shares		Share Pledged or or Otherwise Encumbered	
					As a Percentage of (A+B)	As a Percentage of (A+B+C)	No of Shares	As a Percentage
I	II	III	IV	V	VI	VII	VIII	IX(VIII/IV*100)
(A)	Shareholding of Promter and Promoter Group 2							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	10	5384134	5113534	52.504	52.504	0	0
(b)	Central Government / State Government(s)							
©	Bodies Corporate	3	1699121	1699121	16.569	16.569	0	0
(d)	Financial Institutions?Banks Any Other (specify) (Trust / Society/Educational Institutions)							
(e)	Sub- Total (A)(1)	13	7083255	6812655	69.073	69.073	0	0
(2)	Foreign							
(a)	Individuals (Non Resident Individuals/ Foreign individuals							
(b)	Bodies Corporate							
©	Institutions							
(d)	Any Other (specify)							
	Sub- Total (A)(2)	0	0	0	0	0	0	0
	Total Shareholding of promoter and promoter Group (A)							
	=A(1)+A(2)	13	7083255	6812655	69.073	69.073	0	0
(B)	Public Shareholding3							
(1)	Institutions							
(a)	Mutual Funds/UTI							
(b)	Financial Institutions/Banks	6	10476	741	0.102	0.102	0	0
©	Central Government / State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies	0	0	0		0.000	0	0
(f)	Foreign Institutional Investors							
(g)	Foreign Venture Capital Investors							
(h)	Any Other (Specify)							
	Sub- Total(B)(1)	6	10476	741	0.102	0.102	0	0

(2)	Non- Institutions												
(a)	Bodies Corporate	60	1878912	1373999	18.322	18.322	0	0					
(b)	Individuals												
	i. Individual shareholders holding Nominal share capital up to Rs.1 Laks												
	ii Individual shareholders holding nominal share capital in excess of Rs. 1 Laks.	5872	1001175	454045	9.763	9.763	0	0					
©	Any Other (specify)												
	Sub- Total(B)(2)	5941	3161019	2076086	30.825	30.825	0	0					
	Total Public shareholding												
	(B)= (B)(1)+(B)(2)	5947	3171495	2076827	30.927	30.927	0	0					
	Total (A)+(B)	5960	10254750	8889482	100.000	100	0	0					
©	Shares held by custodians and against which Depository Receipts have been issued (Promoter / Public)	0	0	0			0	0					
	GRAND TOTAL												
	(A)+(B)+ (C)	5960	10254750	8889482	100.000	100	0	0					

1. For determining public shareholding for the purpose of Clause 40 A.

2. For definitions of "promoter" and " promoter Group" refer to clause 40A.

3. For definitions of " Public shareholding", refer to clause 40A.

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. no	Name of the shaeholder	Details of Shares Held		Share pledged or otherwise encumbered			Details of Warrants		Details of Covertible Securities held		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +(C)	Number of shares held	AS A %	As a % of grand total (A) +(B) +(C) indicated in statement at para (1) (a) above	Numbers of Warrants	As a % of total numbers of warrant of same class	Numbers of Covertible securities held	As a % of total numbers of Covertible securities of same class	
I	II	III	IV	V	VI=[V/III*100]	VII	VIII	IX	X	XI	XII
(A)											
1	Mr. Anil Kumar Khaitan*	2394235	23.348	0	0	0	NIL	NIL	NIL	NIL	NIL
2	Mr. Sunil Kumar Khaitan	432753	4.220	0	0	0	NIL	NIL	NIL	NIL	NIL
3	Mr. Sudhir Kumar Khaitan	413943	4.037	0	0	0	NIL	NIL	NIL	NIL	NIL
4	Mr. Umesh Kumar Khaitan	413943	4.037	0	0	0	NIL	NIL	NIL	NIL	NIL
5	Mrs. Sunita Khaitan	363330	3.543	0	0	0	NIL	NIL	NIL	NIL	NIL
6	Mrs. Sarita Khaitan	363330	3.543	0	0	0	NIL	NIL	NIL	NIL	NIL
7	Mrs. Kavita Khaitan	363000	3.540	0	0	0	NIL	NIL	NIL	NIL	NIL
8	Mrs. Rashmi Khaitan	363000	3.540	0	0	0	NIL	NIL	NIL	NIL	NIL
9	Mrs Renu Modi	270600	2.639	0	0	0	NIL	NIL	NIL	NIL	NIL
10	Mrs. Sita Devi Khaitan	6000	0.059	0	0	0	NIL	NIL	NIL	NIL	NIL
	TOTAL A	5384134	52.504	0	0	0	NIL	NIL	NIL	NIL	NIL
(B)											
1	M/s Magnum Computers Private Limited	1327211	12.942	0	0	0	NIL	NIL	NIL	NIL	NIL
2	M/s Shailmar Wires Industries Ltd.	371580	3.623	0	0	0	NIL	NIL	NIL	NIL	NIL
3	M/s Shailmar Industries Ltd.	330	0.003	0	0	0	NIL	NIL	NIL	NIL	NIL
	TOTAL B	1699121	16.569	0	0	0	NIL	NIL	NIL	NIL	NIL
	Total: (A+B)	7083255	69.073	0	0	0	NIL	NIL	NIL	NIL	NIL

(I)[c] (i) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES									
Sr. No.	Name of the shaeholder		Number of shares	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	Details of Warrants		Details of Covertible Securities held		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					Numbers of Warrants	As a % of total numbers of warrant of same class	Numbers of Covertible securities held	As a % of total numbers of Covertible securities of same class	
1	Kundan Financial Services Pvt. Ltd.		531810	5.186	NIL	NIL	NIL	NIL	NIL
2	Magadh Traders		379170	3.698	NIL	NIL	NIL	NIL	NIL
3	Niharika India Ltd.		361350	3.524	NIL	NIL	NIL	NIL	NIL
4	Esquire Engineering Limited		274696	2.679	NIL	NIL	NIL	NIL	NIL
	Total		1547026	15.086	NIL	NIL	NIL	NIL	NIL
(I)[c] (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5 % of the total number of shares of the Company									
Sr. No.	Name of the shaeholder and Persons Acting in Concern (PAC) with them		Number of shares	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	Details of Warrants		Details of Covertible Securities held		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					Numbers of Warrants	As a % of total numbers of warrant of same class	Numbers of Covertible securities held	As a % of total numbers of Covertible securities of same class	
1	KUNDAN FINANCIAL SERVICES PRIVATE LTD		531810	5.186	NIL	NIL	NIL	NIL	NIL
	TOTAL		531810	5.1860	NIL	NIL	NIL	NIL	NIL
(I)(d) STATEMENT SHOWING DETAILS OF LOCKED IN SHARES									
Sr. No.	Name of the shaeholder	Category	Number of locked in shares	Locked in shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+ (C) indicated in statement at para (I)(a) above)					
			NIL	NIL					
	TOTAL		NIL	NIL					
(II)(a) STATEMENT SHOWING DETAILS OF DEPOITORY RECEIPTS (DRs)									
Sr. No.	Type of outstanding DR (ADRs.GDRs. SDRs, etc)	Number outstanding DRs	Number of underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+ (C) indicated in statement at para (I)(a) above)					
			NIL	NIL					
	TOTAL	NIL	NIL	NIL					

(II)(b)	STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY 'PROMOTER / PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES											
Sr. No.	Name of the DR Holders	Type of outstanding DR (ADRs, GDRs, SDRs, etc)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A+(B)+(C) indicated in statement at para (I)(a) above)								
	NIL	NIL	NIL	NIL								
	TOTAL	NIL	NIL	NIL								
(III) (a)	Statement Showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer											
SR NO.	CATEGORY OF SHAREHOLDERS	NO OF VOTING RIGHTS HELD IN EACH CLASS OF SECURITIES			TOTAL VOTING RIGHTS (III+IV+V)		TOTAL VOTING RIGHTS (VI)					
		Class X	Class Y	Class Z			As a % of (A+B)	As a % of (A+B+c)				
	NA	NA	NA	NA	NA	NA	NA	NA				

Name of the Company: SUNIL HEALTHCARE LIMITED			
Scrip Code, Name of the scrip, class of security:		EQUITY	
FOR THE PERIOD ENDED 30.06.2012			
Partly paid-up shares:-			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NA	NA	NA
Held by public	NA	NA	NA
Total - A	NA	NA	NA
Outstanding convertible securities:-			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NA	NA	NA
Held by public	NA	NA	NA
Total - B	NA	NA	NA
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	NA	NA	NA
Held by public	NA	NA	NA
Total - C	NA	NA	NA
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C))	1,02,54,750		